

Tuesday, 18 March 2025

ASX Market Announcement Office
Level 4, North Tower, Rialto
525 Collins Street
Melbourne VIC 3000

Switzer Dividend Growth Fund – Active ETF

Product Disclosure Statement Update and Name Change

AGP Investment Management Limited (**AGP IM**), as responsible entity for Switzer Dividend Growth Fund – Active ETF (the **Fund**), has issued an updated Product Disclosure Statement (**PDS**) dated 18 March 2025.

AGP IM also advises that the Switzer Dividend Growth Fund (Quoted Managed Fund) has changed its name to ***Switzer Dividend Growth Fund – Active ETF***.

This change was made following the implementation of revised AQUA Rules, which in part, reflect ASIC's new product labelling guidance in ASIC Information Sheet 230, that covers the standardising of naming conventions for exchange traded products.

The Fund's investment objective, strategy, fees and other key features remain unchanged.

Sincerely,

Mark Licciardo

Company Secretary

AGP Investment Management Limited as responsible entity of Switzer Dividend Growth Fund – Active ETF

About the Switzer Dividend Growth Fund – Active ETF

The Switzer Dividend Growth Fund – Active ETF (**SWTZ**) aims to provide investors with tax effective income and potential long-term capital growth by investing in a core portfolio of blue-chip Australian shares. The portfolio is managed to provide investors with an attractive income stream paid monthly that is franked to the maximum possible extent, with a genuine focus on capital preservation and lower sensitivity to volatile market movements. The Fund is a simple to use, low-cost vehicle that gives investors access to some of the most experienced investment professionals in Australia.

Associate Global Partners Limited

ABN 56 080 277 998

Level 12, 2 Chifley Square, Sydney, NSW, 2000

AGP Investment Management Limited

ABN 26 123 611 978

AFSL 312 247

Level 12, 2 Chifley Square, Sydney, NSW, 2000

T 1300 052 054

W associateglobal.com

E invest@associateglobal.com